

Statement Of Affairs

## FORM 61

*Companies Act, 1965*STATEMENT OF AFFAIRS  
TENAGA GAGAH SDN BHD  
(Company No. 511232-K)

Date : 31st July 2012

	Valuation (for each entry show whether cost or net book amount) RM	Estimated Realisable Values RM
1 Assets not specifically charged :		
a Real estate as detailed in Schedule A	3,081,448	2,624,478
b Sundry debtors as detailed in Schedule B	11,497,545	1,723,638
c Cash on hand	-	-
d Cash at bank	2,330,385	2,330,385
e Stock as detailed in inventory	-	-
f Work in progress	8,487,954	8,487,954
g Plant and equipment as detailed in inventory	-	-
h Other assets as detailed in Schedule C	300,139	63,465
Sub-Total	25,697,472	15,229,920
2 Assets subject to specific charges	-	-
Less amounts owing as detailed in Schedule D	-	-
Total Assets	25,697,472	15,229,920
Total Estimated Realisable Values		
3 Less preferential creditors entitled to priority over the holders of debentures under any floating charged as detailed in schedule E	-	-
4 Less amounts owing and secured by debenture or floating charge over company's assets to	-	-
5 Less preferential creditors as detailed in Schedule F	0	0
6 Creditors (unsecured) as detailed in Schedule G	56,652,993	48,477,881
Amount claimed (RM)	56,652,993	48,477,881

	Valuation (for each entry show whether cost or net book amount) RM	Estimated Realisable Values RM
7 Balances owing to partly secured creditors as detailed in Schedule H	-	-
<u>Total Claims (RM)</u>	<u>-</u>	<u>-</u>
<u>Security Held (RM)</u>	<u>-</u>	<u>-</u>
8 Contingent assets (RM) Estimated to produce as detailed in Schedule I	-	-
9 <u>Contingent liabilities (RM)</u> Estimated to rank as detailed in Schedule J	<u>4,562,103</u>	<u>4,562,103</u>
Estimated deficiency or	(35,517,625)	(37,810,066)
Estimated surplus (Subject to costs of administration liquidation)		

Share Capital	RM	25,000,000
Issued	RM	11,000,000
Paid Up	RM	11,000,000

SCHEDULE A  
Real Estate

Address and Description of Property	Cost Price or Book Value	Estimated Realisable Value	Valuation for rating Purposes	Particulars of Tenancy	Where Possession of Deeds may be Obtained	Short Particulars of Title
	RM	RM	RM			
<u>Pulau Kembar Sdn Bhd (In Liquidation)</u> Lot No. 104, PN11032 2,023.44 sq ft	604,640	-				Lot No. 104, PN11032 Confiscated by Melaka State Government
<u>Project : Sunway Perdana</u> Lot No. B6-1816 6-18-16, Jalan PJS 9/1, Pangsapuri Lagoon Perdana, 46150 Bandar Sunway, Selangor	117,538	124,800				P.T.5, H.S.(D) 148056
Lot No. B1-1801 1-18-01, Jalan PJS 9/1, Pangsapuri Lagoon Perdana, 46150 Bandar Sunway, Selangor	102,698	135,300				P.T.5, H.S.(D) 148056
Lot No. B1-1802 1-18-02, Jalan PJS 9/1, Pangsapuri Lagoon Perdana, 46150 Bandar Sunway, Selangor	102,698	128,900				P.T.5, H.S.(D) 148056
Lot No. B1-1812 1-18-12, Jalan PJS 9/1, Pangsapuri Lagoon Perdana, 46150 Bandar Sunway, Selangor	102,698	135,300				P.T.5, H.S.(D) 148056
Lot No. B1-1813 1-18-13, Jalan PJS 9/1, Pangsapuri Lagoon Perdana, 46150 Bandar Sunway, Selangor	102,698	135,300				P.T.5, H.S.(D) 148056
Lot No. B8-1013 8-10-13, Jalan PJS 9/1, Pangsapuri Lagoon Perdana, 46150 Bandar Sunway, Selangor	95,147	109,900				P.T.5, H.S.(D) 148056
Lot No. B5-1417 5-14-17, Jalan PJS 9/1 Pangsapuri Lagoon Perdana, 46150 Bandar Sunway, Selangor	117,952	119,600				P.T.5, H.S.(D) 148056
PB/3HSS/353-GM No.29, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	359,220	359,220				P.T. 4985 HS(D)33104
PB/3HSS/357-1A No. 1-21A, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	48,540	48,540				P.T. 4981 HS(D)33100
PB/3HSS/357-GM No.21, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	174,480	174,480				P.T. 4981 HS(D)33100
PB/3HSS/358-GM No.19, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	174,480	174,480				P.T. 4980 HS(D)33099
PB/3HSS/359-GM No.17, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	189,600	189,600				P.T. 5067 HS(D)33186
PB/3HSS/362-1A No. 1-11A, Jalan Mawar 2/1, Prima Beruntung 48300 Rawang, Selangor	38,820	38,820				P.T. 5064 HS(D)33183
PB/3HSS/362-GM No. 11, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	176,698	176,698				P.T. 5064 HS(D)33183
PB/3HSS/364-GM No.7, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	174,480	174,480				P.T. 5062 HS(D)33181
PB/3HSS/365-1A No. 1-5A, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	50,100	50,100				P.T. 5061 HS(D)33180
PB/3HSS/365-GM No. 5, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	174,480	174,480				P.T. 5061 HS(D)33180
PB/3HSS/366-GM No.3, Jalan Mawar 2A/1, Prima Beruntung 48300 Rawang, Selangor	174,480	174,480				P.T. 5063 HS(D)33179
	3,081,448	2,624,478				

**SCHEDULE B**  
**Sundry Debtors (Including Loan Debtors)**

Name	Nature	Amount	Amount	Deficiency	Particulars of Security (if any) Held	Explanation of Deficiency
		RM	RM	RM		
Other debtors						
- OD-Dirga Niaga Sdn Bhd		4,012	-			
- OD-Keb. Builder (Talam Builder)		38,451	-			
- OD-Intelbest Corporation Sdn Bhd		100,000	-			
- OD-LT Disbursement		254,081	-			
- OD-KEURO Trading Sdn Bhd		187,421	-			
- Europlus Corporation Sdn Bhd		0	-			
- LCB Management Sdn Bhd		0	-			
- Barisan Camar Sdn Bhd		1,176	-			
- DSP(M) Sdn Bhd		3,610	-			
- Nilai Landscape Sdn Bhd		10,515	-			
- Arkitek Binarjaya		45,534	-			
- Dr. YG Tan Jurutera Perunding		289,218	-			
- Noble Existence Sdn Bhd		0	-			
- Stare Insurance Broker Sdn Bhd		2,628	-			
- Talam Trading Sdn Bhd		678	-			
- IJM Construction		0	-			
- Europlus Corportion Sdn Bhd		604,127	-			
Trade Debtors		1,723,638	1,723,638.00			
Trade Debtors - Miscellaneous, Contra		303,439	-			
Accrued Billing		7,929,018	-			
		11,497,545	1,723,638			

**SCHEDULE C**  
**Other Assets**

Description of Deposit or Investment	Cost RM	Amount Realisable RM
Deposits :-		
- JBA(Show House)	3,000	-
- Plan Fees	21,906	-
- Temp Hoarding	21,269	-
- TNB(Streetlighting)	30,000	-
- TNB(Bulk Meter)	60,000	-
- TNB(Common Area)	900	-
- Sundry Deposits	152,565	63,465.00
- JBA (STP)	10,500	-
	300,139	63,465

SCHEDULE D

Assets Subject to Specific Charges, Liens, Mortgages, Bills of Sale or Hire Purchase Agreements

Employees' Name and Address	Wages RM	Holiday Pay RM	Long Service Leave RM	Estimated Liability RM
		N/A		

SCHEDULE E

Preferential Creditors Entitled to Priority over the Holders of Debentures under any Floating Charge

Employees' Name and Address	Wages RM	Holiday Pay RM	Long Service Leave RM	Estimated Liability RM
		N/A		

**SCHEDULE F**  
**Preferential Creditors (Other than those Detailed in Schedule E)**

<b>Name and Address of Preferential Creditors</b>	<b>Description of Amount Owing</b>	<b>Amount Owing RM</b>
	N/A	
		-



**SCHEDULE G**  
**Unsecured Creditors**

	Name and Address of Creditors	Amount as per Management Accounts	Amount Admitted as Owing Pending Proof of Debt Exercise	Reason for Dispute Amount (if any)
		RM	RM	
1	A AZ RELIABLE SDN BHD	5,475	5,475	
2	BOK PILING SDN BHD	188,438	188,438	
3	CONTRAMEC SDN BHD	91,203	91,203	
4	GAGASAN TEGUH SDN BHD	64,653	64,653	
5	GAYA SYUKUR (M) SDN BHD	21,152	21,152	
6	GLOBAL GEOTECHNICS SDN BHD	28,852	28,852	
7	GOLDEN CONTRIBUTION SDN BHD	3,483	3,483	
8	HIGH CENTURY SDN BHD	83,590	83,590	
9	HEE HOCK PILING SDN BHD	16,776	16,776	
10	HERITAGE ENGINEERING SDN BHD	1,350	1,350	
11	LEN HUP CONSTRUCTION SDN BHD	84,317	84,317	
12	MAX COURT MEGA CONSTRUCTION SDN BHD	428	428	
13	METRO-CHEMIE RESOURCES SDN BHD	41,933	41,933	
14	ORIENTAL SP SDN BHD	33,007	33,007	
15	PROJECT 33 CONSTRUCTION SDN BHD	1,050,154	1,050,154	
16	PANGSAPURI LAGOON PERDANA	17,072	17,072	
17	PPK TECHNOLOGY SDN BHD	15,051	15,051	
18	SANDAR BINA SDN BHD	6,195	6,195	
19	SALAM KURNIA BUILDERS SDN BHD	399,958	399,958	
20	SARJANA MEGAH SDN BHD	41,454	41,454	
21	SOLID HORIZON SDN BHD	144,222	144,222	
22	SOOI PENG ENTERPRISE	109,479	109,479	
23	SPECTEST SDN BHD	5,675	5,675	
24	TEST SDN BHD	32,129	32,129	
25	VTS CONSTRUCTION SDN BHD	125,289	125,289	
26	VTS ENGINEERING SDN BHD	28,452	28,452	
27	VTS ETANK SDN BHD	231,642	231,642	
28	GEOPLANNER CONSULTING SDN BHD	18,350	18,350	
29	JURUTERA REKA	5,702	5,702	
30	JURUTERA PERUNDING P N TEH	15,900	15,900	
31	JURUKUR TERRA CONSULT	18,286	18,286	
32	MALIK LIP & ASSOCIATES SDN BHD	14,548	14,548	
33	NATCREST MANAGEMENT SDN BHD	125,000	125,000	
34	NIK JAMES FERRIE ARKITEK	87,612	87,612	
35	NOBLE EXISTENCE KONSULTANT	25,663	25,663	
36	BENDAHARI NEGERI SELANGOR	312,787	312,787	
37	SYARIKAT BEKALAN AIR SELANGOR SDN BHD	14,110	14,110	
38	MAJLIS PERBANDARAN SUBANG JAYA	1,024,940	1,024,940	
39	RICKY TAN & CO	704	704	
40	SECURI-PRO PROTECTION & SECURITIES SERVICES	3,125	3,125	
41	SRI LANANG PROTECTIVE SDN BHD	1,688	1,688	
42	TCB RESOURCES SDN BHD	384,362	384,362	
43	TENAGA NASIONAL BERHAD	86	86	
44	WONDERFUL INSIHTS SDN BHD	2,925,000	2,925,000	
45	PLENITUDE SILVER SDN BHD	28,176,931	28,176,931	
46	CONTRA - TIMING DIFF	4,664,934	4,664,934	
47	Accrued expenses	6,146,473	6,146,473	
48	PINTU EMAS	39,270	39,270	
49	KEURO LEASING SDN BHD	6,770	6,770	
50	PROVISION FOR COMPLETION	8,175,113	-	
51	DEBTORS-AMT. RECOVERABLE	1,594,212	1,594,212	
		56,652,993	48,477,881	

**SCHEDULE H**  
**Partly Secured Creditors**

Name and Address of Creditors	Particulars of Security Held	Nature of Security	Estimated Value of Security Held RM	Amount Owing to Creditors RM	Amount Estimated to Rank as Unsecured RM
N/A					

**SCHEDULE I**  
**Contingent Assets**

Description of Assets	Gross Assets RM	Estimated to Produce RM
N/A		

**SCHEDULE J**  
**Contingent Liabilities**

Name and Address of Creditor	Nature of Liability	Gross Liability RM	Estimated to Rank for RM
Puchasers		3,981,555	
Provision for liquidation fees		-	
LAD - Puchasers		580,549	
		4,562,103	

I hereby certify that the particulars contained in the above statement of affairs are true to the best of my knowledge and belief.

Dated this ..... day of ..... 20 .....

(Signature) ..... *Law* .....